

PKF COOPER PARRY

MEET SOME OF THE CORE TRANSACTION SERVICES TEAM

Our 3 uniques...

- We're a dedicated team that provides a focussed approach on areas that matter to each specific client/project – not just a tick in the box.
- We'll tell it how it is and won't sit on the fence – recommendations that go straight to deal protection, deal value or Day 1 financial reporting needs.
- We're a business that can relate to our clients – entrepreneurial in nature, ambitious and privately owned.

Contact us...

For any questions or further information on our services, please contact Edward Gray:

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Mobile: 07760 105932
Office: 01332 411163

"The team produced a very comprehensive due diligence report covering all aspects requested. The format was very clear and they kept me up to speed on all key matters during the whole DD process so nothing was a surprise."

Richard Priestley, Chief Financial Officer - Regen Holdings

"I would highly recommend Ed and the team for the hard work, dedication and support in assisting us with the sale of the business. I wish we had brought them on board earlier."

Shain Allen, Finance Director - 4see Limited

"Thank you for all the work you did on the project – it was really appreciated both by the bank and also the customer. The detailed work you did has allowed us to gain approval for their facilities and we are now moving forward with the project."

Claire Lees, Relationship Director - HSBC Corporate Banking

I liked the "traffic light" approach used to highlight the impact of key findings on the transaction. There were no surprises as Ed had kept me up to date with progress. It was reassuring that the sensitivities noted were in line with our commercial view."

Rob Cross, Finance Director - Claverley Group

Edward Gray



Ed heads up the Transaction Services team. He joined in 2016 after over 16 years at EY, spending the last 10 years specialising in financial due diligence delivering buy-side and sell-side support to a wide range of corporate and private equity clients, based both in the UK and overseas. Recent sector experience includes Automotive, Manufacturing, Retail and Business/Consumer Services.

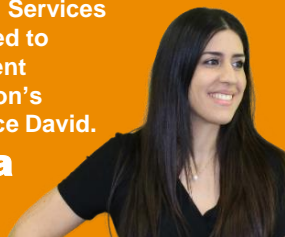
Robin leads the delivery of tax due diligence and related tax structuring work. Robin joined PKF Cooper Parry in 2012, following 10 years experience in the Big 4. Recent projects include DD for a PE backed recycling Group, DD in relation to a 'buy and build' service company and tax structuring for the sale of a house building group.



Robin Clegg

Ioanna-Maria joined PKF Cooper Parry from Deloitte in 2013. After a 6-month secondment assisting with a client's IPO, Ioanna-Maria joined the Transaction Services team and was promoted to manager in 2016. Recent projects include Wielton's acquisition of Lawrence David.

Ioanna-Maria Kasinou



Iain joined the PKF Cooper Parry team in 2017 from KPMG, where he worked in TS since 2014. Iain has worked across a broad range of sectors including Manufacturing, Consumer Services, Professional Services and Food and Drink. Recent projects include YFM's backing of the MBO of DSP Database Managed Services.

Iain Batigan



Jon has over 5 years deals experience, principally with a Big 4 firm. Jon's experience includes providing tax advice on a wide range of deals including management buy-outs, acquisitions, disposals and cross-border transactions.

Jonathan Basten






































Sonia transferred into the Transaction Services team permanently in 2018. Sonia has worked with a range of clients during her time in TS, including those in the Consumer Services, Recycling and Waste and Manufacturing sectors. Recent projects include Regen Devco Ltd's acquisition of Augean Integrated Services.

Sonia Song



SELECTION OF TS DEALS WE'VE RECENTLY SUPPORTED

 <p>Predictive Simulation and Optimisation Technology January 2019</p> <p>Financial and tax sell-side assistance to the shareholders of Lanner Group on the sale to Royal HaskoningDHV</p> 	 <p>Distribution January 2019</p> <p>Financial and tax due diligence in relation to the acquisition of Fast Forward Distribution Limited</p> 	 <p>Funeral Services December 2018</p> <p>Financial and tax due diligence, SPA support and completion accounts review services in relation to the acquisition of Melia</p> 	 <p>Windscreen Repairs & Replacement October 2018</p> <p>Financial and tax due diligence in relation to the acquisition of Kwikscreens Ltd</p> 	 <p>Plastic Card Manufacturing September 2018</p> <p>Financial and tax due diligence in relation to the buy-in MBO of Company Cards</p> 	 <p>Trailer Manufacturing September 2018</p> <p>Financial and tax due diligence in relation to the acquisition of Lawrence David</p> 
 <p>Funeral Services July 2018</p> <p>Financial and tax due diligence, SPA support and completion accounts review services in relation to the acquisition of John G. Hogg</p> 	 <p>IT Services July 2018</p> <p>Financial and tax due diligence in relation to the MBO of DSP Database Managed Services</p> 	 <p>Funeral Services July 2018</p> <p>Financial and tax due diligence, SPA support and completion accounts review services in relation to the acquisition of Chambers & Brighty</p> 	 <p>Infrastructure & Energy and Environment & Safety June 2018</p> <p>Financial sell-side assistance and corporate finance advice to the shareholders of 4see on the sale to SOCOTEC UK</p> 	 <p>Waste Management March 2018</p> <p>Financial and tax due diligence, SPA support and completion accounts services in relation to the acquisition of AIS from Augean plc</p> 	 <p>Funeral Services February 2018</p> <p>Financial and tax due diligence, SPA support and completion accounts review services in relation to the acquisition of John Blenkinson & Sons</p> 
 <p>Food and Drink November 2017</p> <p>Financial and tax due diligence in relation to the development capital investment in 200 Degrees Coffee</p> 	 <p>Tiles Retail September 2017</p> <p>Financial and tax due diligence and deal advice in relation to the acquisition of Parkside Ceramics</p> 	 <p>Industrial Air Filtration September 2017</p> <p>Financial and tax due diligence and SPA advice in relation to the acquisition of Dustcheck</p> 	 <p>Manufacturing September 2017</p> <p>Financial and tax due diligence in relation to the acquisition of Aztec Aerosols</p> 	 <p>Upholstered Furniture and Other Furnishings July 2017</p> <p>Financial and tax advice in relation to the acquisition of Tetrad</p> 	 <p>Components and Services Provider to Manufacturing Sector May 2017</p> <p>Financial and tax due diligence in relation to the acquisition of Thunderbolts Group Limited</p> 